

**Arbitration Tribunal Established Pursuant
To Article XV of the Agreement Signed At
The Hague On 20 January 1930**

Dr. Horst Reineccius, Claimant v. Bank for International Settlements, Respondent (Claim no. 1)
First Eagle SoGen Funds, Inc., Claimant v. Bank for International Settlements, Respondent (Claim no. 2)
Pierre Mathieu and la Société Hippique de la Châtre, Claimants v. Bank for International Settlements, Respondent
(Claim no.3)

**Procedural Order No. 4 On Consent
(Schedule for Submissions and Document Production)
1 April 2002**

Pursuant to D.5 of Procedural Order No. 3 (Terms of Submissions) dated 5 March 2002, the Parties have agreed to the following modification of the schedule for submissions contained in D.2 - 3 of that Order:

- A. The Parties shall submit their Memorials and Counter-Memorials as follows:
1. First Eagle SoGen Funds, Inc. (First Eagle) shall submit its Memorial no later than May 6, 2002.
 2. Pierre Mathieu and la Société Hippique de la Châtre (Mr. Mathieu) shall submit their Memorial no later than May 13, 2002.
 3. Dr. Reineccius shall submit his Memorial or additions to the First Eagle Memorial no later than May 13, 2002.
 4. The Respondent (the Bank) shall submit Counter-Memorials no later than 22 July 2002.
- B. Having received pursuant to D.1 and E.3 of Procedural Order # 3 the consolidated Statement of Claim of Mr. Mathieu on March 12, 2002 and both his Request for the Production of Documents dated March 20, 2002 and the Bank's Reply dated March 26, 2002:
1. With respect to this phase of the case, the Tribunal grants the following requests of Pierre Mathieu for discovery from the Bank:
 - a. Documents relating to the Bank's offer to purchase shares held by private shareholders in or about 1975, including offering memoranda and other communications with shareholders, and valuations or other methods or analyses

- considered by the Bank in determining the offering price for such shares.
- b. All subscription agreements relating to the Bank's issuance of new shares since 1969.
 - c. All Documents relating to the Bank's determination of subscription prices for shares issued since 1969, including any valuations.
 - d. All Documents provided to subscribers of shares since 1969, to the extent that they are offering memoranda, prospectuses, solicitation letters and financial statements.
 - e. All Documents since 1990 relating to the Bank's valuation of the Bank's shares.
 - f. All Documents since 1990 concerning any transfer of its shares by the Bank including the price therefor.
 - g. All versions of the Bank's Statutes, as amended, since and including the original version adopted in or about 1930.
 - h. Documents described in paragraph 2.h) of Mr. Mathieu's 20 March 2002 Request.
2. The above documents shall be provided to Mr. Mathieu on or before 5 April 2002.

Prof. Michael Reisman, President and on behalf of the Tribunal